



Housing & Healthcare Finance, LLC
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HUD 232 / 223 (f) PROGRAM

Acquisition or Refinance of Healthcare Facilities




PROGRAM SUMMARY


 **Property Types**
 Skilled Nursing,
 Assisted Living,
 Board & Care Facilities

 **Term & Amortization**
 Up to 35 Years,
 Fully Amortizing


 **Recourse**
 None, except
 Standard
 Carve-outs

 **Eligible Borrowers**
 For Profit and
 Non-Profit Entities


 **Mortgage Insurance Premium**
 1% at Closing,
 0.65% Annually

 **Prepayment**
 Flexible, Rate Will
 Reflect Structure

 **Loan Amount**
 No Minimum/Maximum

 **General Terms**
 Maximum Loan is
 the Lesser of:

- 80% LTV (85% NP)
- 80% of Acq Costs
- 100% of Refi Costs
- 1.45x DSC

 **Assumable**
 Yes, Subject to
 HUD Approval

 **Interest Rate**
 Fixed Rate, Subject to
 Market Conditions

 **Location**
 Nationwide



An Expert Lender Providing Expert Solutions

Founded in 2002, Housing & Healthcare Finance, LLC (HHC Finance) provides a comprehensive range of financing solutions and advisory services to healthcare facilities, hospitals, market-rate multifamily, and affordable housing companies nationwide.

HHC Finance is committed to being a long-term partner to our clients which range from single facility owners to publicly traded REITS. We have closed over \$1.6 billion in HUD’s loans over the last 4 years making us one of HUD’s leading healthcare lenders.

HHC Finance’s expertise and rapid execution capabilities deliver innovative, flexible, and timely financings that allow our clients to expand and improve their operations. For each financing we work on, we commit a dedicated team of experienced professionals to process, underwrite, and close the financing request.

In addition to being a leading HUD lender, we provide bridge loans, revolving lines of credit, and mezzanine financing through our Capital Advisory Group. The Group has placed over \$1.8 billion in loans since its inception 3 years ago.

We Focus on Financing Healthcare Facilities & Multifamily Properties Including:

- Skilled Nursing Facilities
- Acute Care Hospitals
- Assisted Living Facilities
- Board & Care Homes
- Psychiatric Hospitals
- Low Income/Subsidized and Market Rate Multifamily Housing

OUR LOCATIONS

Washington, DC (HQ)

- Wilmington, NC
- Philadelphia, PA
- Tenafly, NJ
- New York, NY
- Boston, MA
- Chicago, IL
- Dallas, TX
- Columbus, OH
- Oakland, CA

For lending expertise that will help your business grow, please contact:

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